

Good Neighbors, Inc.

Procedures for Donations of Appreciated Stock

Donations of Appreciated Stock to Good Neighbors Brokerage Account

Charitable donation of appreciated stock is a very efficient way to contribute to Good Neighbors. To take advantage of tax benefits, donated stock must have been held more than one year and have appreciated in value. The advantages of donating stock versus selling the stock and sending the proceeds as a donation are three-fold:

-) The donor does not owe tax on the capital gain.
-) Good Neighbors receives the full current value of the stock rather than the proceeds after deduction of capital gain tax.
-) The donor can claim a charitable deduction for the full current value of the stock rather than the proceeds after deduction of capital gain tax.

In most cases the stock can be directly transferred from the donors account to the Good Neighbors brokerage account using the information listed below. Contact Good Neighbors to let us know the name of the stock, the number of shares that are being transferred and the date you're expecting them to arrive. If the shares go straight from the broker by electronic transfer, the donor's information doesn't come through, and we can have a mystery on our hands trying to figure out where they came from. You also want to let Good Neighbors know that the stock is from you so we can send a receipt for the gift to keep in your tax files. Good Neighbors will acknowledge the value equal to the number of shares times the average price on the date it is received.

Also, be aware that the transfer normally takes several days. Plan ahead for year-end donations to allow for this and for any unexpected delays.

Good Neighbors contact information:

-) Send email to info@goodneighborshomerepair.org with your name, address, email address, your intent to donate stock, name of stock, number of shares, and expected date of transfer.

or

-) Write to Good Neighbors with the above information to:
Good Neighbors Inc
224 E Street Road, Ste 2
Kennett Square, PA 19348

If the donor holds the stock certificate, it can be delivered physically with the transferor's endorsement or signed stock power (with appropriate signature guarantees) attached. The information listed below is needed for electronic transfer from donor's account to the Good Neighbors brokerage account.

The donor's account may have a form for requesting charitable donation of stock. If a form is not available, this example from the E*Trade Charitable Donation Form shows the information that is needed. The specific delivery information for the Good Neighbors brokerage account follows.

4. TO TRANSFER STOCK TO A CHARITABLE ORGANIZATION'S ACCOUNT AT ANOTHER BROKERAGE FIRM, COMPLETE THIS SECTION (EMPLOYEE STOCK PLAN ACCOUNTS MUST ALSO COMPLETE SECTION 6)

Receiving Firm Name				Receiving Firm DTC Number			
Receiving Account Title				Receiving Account Number			
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
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Receiving Firm for Good Neighbors brokerage account:

National Financial Services
 100 Crosby Parkway
 Covington, KY 41015
 Phone (Lincoln Financial): 800-843-2007

Receiving Account Title: Corporation (CP)

Receiving Firm DTC Number: 0226

Receiving Account Number: AAU030528

For local help on this transfer or other methods of donating stock, contact:

Donna Comacho
 Financial House
 5818 Kennett Pike
 Centreville, DE 19807
 302-654-5451